

## Fall Seminar

At the Myrtle Beach Hilton

November 1-3, 2009

The SCTC 2009 Fall Seminar will again be held at the Myrtle Beach Hilton in Myrtle Beach, SC. This is the same location as the last four years. Clark Parker has lined up some interesting speakers and some informative topics for this seminar. The entire three-day seminar will provide **20 hours of CPE including Ethics**. Speakers include Tracey Smith, Terry Williams, Walt Gee and Mike Munden among others. An outline of the program will be provided in the next newsletter, a registration form can be found on page 3, and a membership application on page 4.

Continental breakfast and lunch on Monday and Tuesday for seminar registrants are included in the registration fee. After the seminar sessions on Sunday afternoon, we will have an activity with details to follow in the next newsletter. These events are open to you and your guest at no additional charge. On Monday night, we will enjoy dinner at Benjamin's and go to the Dean Martin's Show. Members' meals are included in the registration fee and guests are invited at an additional cost of \$30.

We are planning on coordinated spouse/guest activities during the day. More details will be provided in the next publication.

The annual business meeting and presentation of the Service Award will be held during lunch Monday. **A block of rooms is being held at the special rate of \$82 per night through September 30. Call the Hilton today at 877-887-9549 to reserve your room.** The registration fee is \$220 for members and \$300 for nonmembers. Sign up for the seminar today using the form on page 3. □

## Make Your Room Reservation At The Myrtle Beach Hilton



**10000 Beach Club Drive - 1-877-887-9549**

### Summer Seminar 2009

The Summer Seminar at Barefoot Landing was enjoyable for all that attended. One of the events held during the breaks was a raffle to benefit the SCTC Scholarship Fund. Following are the members and the prizes they won:

- 1- Shari Shumpert: Rioz Dinner
- 2- Dick Hawkins: Benjamins
- 3- Carol Pooser: Brentwoods
- 4- JT Martin: Hilton stay
- 5- Joanne Hancock: Fall Seminar Registration
- 6- Brenda Russell: Jewelry
- 7- John Hess: Pens
- 8- Dick Hawkins: CFS Small Business Tools Software
- 9- Lamar Rabon: SCTC Polo Shirt  
Wayne Goodyear  
Dick Hawkins  
Louise Crim
- 10- MaryMargaret Judd: 50/50 cash prize
- 11- Lamar Rabon: Knife
- 12- Brenda Russell: Gumball Machine

The Board thanks each member for their part in the participating and providing funds for the scholarships. Three \$1000 scholarships were awarded this year. Please support this effort with your contributions to the SCTC Scholarship Fund. Thank you for all that contributed gifts for the raffle.

# Program

(Tentative—Subject to Change)

## Sunday, November 1

3:00 - 4:00 Registration  
 4:00 - 5:00 "SC Update", Terry Williams  
 5:00 - 6:00 "Federal Tax Updates", Walt Gee  
 6:00 - 7:00 "Bankruptcy", Jenny Dalrymple

## Monday, November 2

7:30 - 8:00 Registration  
 8:00 - 9:00 "Innocent Spouse & Injured Spouse",  
 Mike Munden  
 9:00 - 10:00 "How To Stretch IRA's", Terry Dick  
 10:00 - 10:15 BREAK  
 10:15 - 11:15 "LTC Fed & SC Gov't Partnership",  
 Jim Zuelsdorf  
 11:15 - 12:15 "Life insurance Tax Diversification", Terry Dick  
 12:15 - 1:15 LUNCH, Annual Meeting & Service Award  
 1:15 - 2:00 "RSM Manufacturing & Distribution— The State  
 of Manufacturing", Steve Menaker  
 2:00 - 3:00 "Business Ethics", Dr Ed Cerny  
 3:00 - 3:15 BREAK  
 3:15 - 4:15 "Paperless Office",  
 Samantha Mansfield, Thompson Rueters  
 4:15 - 5:15 "Marketing Your Business", Dr Ed Cearney

## Tuesday, November 3

7:30 - 8:00 Registration  
 8:00 - 9:00 "Asset Protection Strategies", Mike Munden  
 9:00 - 10:00 "Probate Filings/Issues", Diedre Edmonds  
 10:00 - 10:15 BREAK  
 10:15 - 11:15 "Additional Tax Topics", Walt Gee/  
 Terry Williams  
 11:15 - 12:15 "706/1040/1041 Trusts & Estates"  
 Mark Hendrix  
 12:15 - 1:15 LUNCH  
 1:15 - 2:15 "Choice of Entity", Mike Munden  
 2:15 - 3:15 "Meeting Today's Security Standards For  
 Client Communications",  
 Samantha Mansfield, Thompson Rueters

### **Notice of Annual Business Meeting**

The Annual Business Meeting will be held during lunch on Monday, November 2, 2009 to consider a recommendation from the Nominating Committee, a report from the Executive Director and any other pending business.

## South Carolina Tax Council Board of Directors

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### Secretary

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### Seminar Program Director

Clark Parker, CPA  
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 clark@clarkparker.com

### IMPORTANT DATES

Summer Seminar – June 27-29

Visit Website at [sctaxcouncil.org](http://sctaxcouncil.org)

**Fall Seminar Registration  
South Carolina Tax Council**  
Post Office Box 887  
Lancaster, South Carolina 29721

|         |  |       |              |
|---------|--|-------|--------------|
| Name    |  |       | Office Phone |
| Firm    |  |       | Home Phone   |
| Address |  |       | E-Mail       |
|         |  |       | Fax Number   |
| City    |  | State | Zip          |

Please complete every line below even if not applicable (i.e. 0 "zero")  
Only one registrant per form — Make copies as necessary.

- ( ) @ \$ 220.00 ea. \$ \_\_\_\_\_ Member Registration Fee Enclosed
- ( ) @ \$ 300.00 ea. \$ \_\_\_\_\_ **Non-Member** Registration Fee (include membership dues)
- ( ) @ \$ **35.00** ea. \$ \_\_\_\_\_ **Registration after October 23 (postmark)**
- ( ) @ \$ 20.00 ea. \$ \_\_\_\_\_ Number of Monday **Guest** Lunch (guests only)
- ( ) @ \$ 0.00 ea. \$ -0- Member attending Benjamin's/ Dean Martin Show
- ( ) @ \$ 30.00 ea. \$ \_\_\_\_\_ Number of Monday night **Guest Meals** (guests only)
- ( ) @ \$ 20.00 ea. \$ \_\_\_\_\_ Number of Tuesday **Guest** Lunch (guests only)
- \$ \_\_\_\_\_ \$ \_\_\_\_\_ Donation to General Fund
- \$ \_\_\_\_\_ Total Enclosed

Non-Members please fill out application form on page 4.

If you have a dietary need, please call Clark Parker for special arrangements.  
843-448-4221

Check Enclosed     Visa     MC # \_\_\_\_\_ Expires \_\_\_\_\_ Signature \_\_\_\_\_

**If paying by credit card you may fax to: 803-286-8928**

**I understand and agree that my Credit Card will be charged for this amount.**

## General Instructions and Information

What's included in the price of Registration?

- ◆ All educational sessions
- ◆ Reception for Registrants and Guest
- ◆ Continental Breakfast for Registrants
- ◆ Dinner Monday night at Benjamin's/ show at Dino's
- ◆ Lunch on Monday & Tuesday for Registrants
- ◆ Admittance to Exhibitors Hall
- ◆ Refreshment breaks

What's not included in the price of Registration?

⇒ Meals & activities for Guests

*If you are interested in seeing one of the shows, please see Clark Parker for arranging ticket purchases at reduced rates.*

SCTC awarded 3 scholarships for the 2009 school year. The scholarship winners are:

Shayne Patterson, Columbia  
Lauren Pender, Winnsboro  
Elizabeth N Shealy, Leesville

Congratulations and good luck in your studies.

**Membership Application**

Phone (Voice) 803-283-9988 (Fax) 803-286-8928

|         |  |              |
|---------|--|--------------|
|         |  | Date         |
| Name    |  | Office Phone |
| Firm    |  | Home Phone   |
| Address |  | E-Mail       |
|         |  | Fax Number   |

Referred by: \_\_\_\_\_

Professional Designation:  EA  PA  AP  CPA  Attorney  Other\_\_\_\_\_

Please provide License Number or EA Number: \_\_\_\_\_

Number of years experience as a professional tax preparer: \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_

Educational Background:  High School  2 Year College  4 Year College  Masters  PhD

| Dates of Employment | Company | Position |
|---------------------|---------|----------|
|                     |         |          |
|                     |         |          |

**MORAL CHARACTER DATA** (Please submit details on a separate sheet)

A. ( ) Yes ( ) No Have you been charged, arrested, indicted, or convicted, pled guilty of, or pled nolo contendere for violation of any federal, state, or local law (other than a minor traffic violation)?

B. ( ) Yes ( ) No Has any complaint been formally lodged or has any action been taken against your license in any jurisdiction?

C. ( ) Yes ( ) No Have you become a party to any civil suit, bankruptcy action, administrative proceeding, or binding arbitration; the basis of which is grounded upon an allegation of gross negligence, dishonesty, fraud, misrepresentation, or incompetence?

I HEREBY CERTIFY, under penalties of perjury, that the statements above and information on this form are true and correct to the best of my knowledge and belief, that I have never been convicted of violating any federal, state, municipal or other law, statute or ordinance, other than disclosed as required above and that I have not suppressed any information which might have a bearing upon this renewal.

Signature \_\_\_\_\_

Please complete the above application and return with a \$80.00 check payable to the South Carolina Tax Council for the initiation fee of \$20.00 and annual dues of \$60.00.

“ Visa “ MC # \_\_\_\_\_ Expires \_\_\_\_\_ Signature \_\_\_\_\_

If paying by Credit Card you may Fax To: 803-286-8928 I understand and agree that my Credit Card will be charged for this amount.

**THE TAX COUNCILLOR**

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Lancaster, SC 29721



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