

## Summer Seminar

**Double Tree  
in Charleston SC**

**June 26-28**

The SCTC 2011 Summer Seminar will be held at the **Double Tree** in historic downtown **Charleston, SC**. The Double Tree is located next to the City Market. This location was enjoyed by all in 2010. Clark Parker has lined up interesting speakers and some informative topics for this seminar.

An outline of the program is on page 2 of this publication, a membership application on page 3, and a registration form on page 4. We now have secure online registration at [www.sctaxcouncil.org](http://www.sctaxcouncil.org). Just click *Seminar Registration*.

Lunch and breaks on Monday and Tuesday for seminar registrants are included in the registration fee. Guest meals are \$20 each.

Room rates are \$129 per night for suites or standard. Valet parking at the hotel is provided at \$19 per day. You can visit their site by clicking their link on our site: [www.sctaxcouncil.org](http://www.sctaxcouncil.org) or at [www.doubletree.com](http://www.doubletree.com). For early registrants we have a block of rooms reserved at the discounted rate.

Call the Double Tree today at 843-577-2644 to reserve your room. The cutoff for this room rate is May 25th. The seminar registration fee is \$220 for members and \$300 for nonmembers. Sign up for the seminar today online or use the form on page 4. ☐



## Welcome to Double Tree Charleston

The grand lobby leads to the largest suites in Charleston's Historic District.

Each one and two bedroom suite offers one king or two double beds, all with Sweet Dreams® luxurious bedding appointments, and a full adjoining living room with sleeper sofa. Perfect for entertaining or visiting with family and friends. Suites are beautifully furnished with traditional Charleston style. Amenities include a granite-topped wet bar with refrigerator, two televisions, dual phone lines and wireless internet access. Furnished with traditional Charleston style, yet offering the modern amenities of a world class hotel.

This is a wonderful location for exploring Charleston. Across the street from the historic City Market and just steps from Charleston's most popular attractions, including the harbor, Rainbow Row and many antebellum mansions. You're also a

short drive to beautiful beaches and world-class golf courses.

While you attend class your family can shop, swim, play golf or lounge at the many outside family areas. Come early and stay late for the same discount!

Visit their link on our website, [www.sctaxcouncil.org](http://www.sctaxcouncil.org), for more details. The resort is located at 181 Church Street Charleston SC. Call **843-577-2644** for reservations.

Make plans to attend this informative seminar. 20.4 hours of CPE, including 1.2 hours ethics, are available for the entire seminar. Also remember, you will receive \$25 off your next registration for every professional you invite who attends this seminar.

We trust you are having a great 2010 filing season and look forward to seeing you at the 2011 Summer Seminar!

# Program

(Tentative—Subject to Change)

## Sunday June 26, 2011

4:00-5:00	Basis Calculation for S Corporation -Walt Gee
5:00-6:00	Estate Law Update - Mike Munden
6:00-7:00	Business Ethics - Mike Munden

## Monday June 27, 2011

8:00-9:00	Sales Tax Over View - Walt Gee
9:00-10:00	Legal Issues with The Profession - Mike Munden
<b>10:00-10:15</b>	<b>BREAK</b>
10:15-11:15	Federal Tax Update - Walt Gee
11:15-12:15	Converting C To S Corps - Mike Munden
<b>12:15p.m-1:15</b>	<b>LUNCH</b>
1:15-2:00	Buy or Sell Accounting Firms - Brandon Poe
2:00-3:00	Retirement Options for Small Business - Mike Munden
<b>3:00-3:15</b>	<b>BREAK</b>
3:15-4:00	AMT Planning Issues - Walt Gee
4:00-5:30	Social Security Update - Jim Caulder

## Tuesday June 28, 2011

8:00-9:00	IRS Update - IRS Agent Tom Sheaffer
9:00-10:30	CPE Requirements - IRS Agent Tom Sheaffer
<b>10:30-10:45</b>	<b>BREAK</b>
10:45-12:00	Q & A Open Forum - Walt Gee
<b>12:00p.m-1:00</b>	<b>LUNCH</b>
1:00-2:00	SBA Programs - Robert Wardell
2:00-3:15	South Carolina Update - Walt Gee

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### IMPORTANT DATES

**Fall Seminar** – October 22-25  
Myrtle Beach Hilton  
\$85 per night  
Cutoff September 22

Please send members' death notices  
to [jodi@nicholshess.com](mailto:jodi@nicholshess.com)

Make plans now for  
the 2011 Fall Seminar at  
The Myrtle Beach Hilton.  
October 22-25  
1-877-887-9549

**Membership Application**

Phone (Voice) 803-283-9988 (Fax) 803-286-8928

		Date
Name		Office Phone
Firm		Home Phone
Address		E-Mail
		Fax Number

Referred by: \_\_\_\_\_

Professional Designation:  EA  PA  AP  CPA  Attorney  Tax Preparer  Other \_\_\_\_\_

Please provide License Number or EA Number: \_\_\_\_\_

Number of years experience as a professional tax preparer: \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_

Educational Background:  High School  2 Year College  4 Year College  Masters  PhD

Dates of Employment	Company	Position

**MORAL CHARACTER DATA** (Please submit details on a separate sheet)

A. ( ) Yes ( ) No Have you been charged, arrested, indicted, or convicted, pled guilty of, or pled nolo contedere for violation of any federal, state, or local law (other than a minor traffic violation)?

B. ( ) Yes ( ) No Has any complaint been formally lodged or has any action been taken against your license in any jurisdiction?

C. ( ) Yes ( ) No Have you become a party to any civil suit, bankruptcy action, administrative proceeding, or binding arbitration; the basis of which is grounded upon an allegation of gross negligence, dishonesty, fraud, misrepresentation, or incompetence?

I HEREBY CERTIFY, under penalties of perjury, that the statements above and information on this form are true and correct to the best of my knowledge and belief, that I have never been convicted of violating any federal, state, municipal or other law, statute or ordinance, other than disclosed as required above and that I have not suppressed any information which might have a

Signature \_\_\_\_\_

Please complete the above application in its entirety to be considered for membership.

Return with a \$80.00 check payable to the South Carolina Tax Council for

Visa  MC # \_\_\_\_\_ Expires \_\_\_\_\_ Signature \_\_\_\_\_  
 If paying by Credit Card you may Fax To: 803-286-8928 I understand and agree that my Credit Card will be charged for this amount.

**REGISTER EARLY  
 DEADLINE FOR ROOM REGISTRATION IS  
 MAY 25, 2011**

Double Tree has several room options for us to choose from this summer- all at the same \$129 discount. Come in on Saturday and stay through Wednesday at the same rate. Go to [www.sctaxcouncil.org](http://www.sctaxcouncil.org) and click *Double Tree Charleston SC* to see the suites and rooms available. Call 843-577-2644 to make reservations.

**VISIT OUR WEBSITE TO REGISTER ONLINE**  
[www.sctaxcouncil.org](http://www.sctaxcouncil.org)

Paper handouts will be provided for all attendees at no additional cost. If you would like a CD of the materials please email Jodi Williams at [jodi@nicholshess.com](mailto:jodi@nicholshess.com)

**Summer Seminar Registration**  
**REGISTER ONLINE *www.sctaxcouncil.org***  
 Post Office Box 887  
 Lancaster, South Carolina 29721

Name			Office Phone
Firm			Home Phone
Address			E-Mail
			Fax Number
City		State	Zip

Please complete every line below even if not applicable (i.e. 0 "zero")  
 Only one registrant per form — Make copies as necessary.

- ( ) @ \$ 220.00 ea. \$ \_\_\_\_\_ Member Registration Fee Enclosed
  - ( ) @ \$ 300.00 ea. \$ \_\_\_\_\_ **Non-Member** Registration Fee (includes membership dues)
  - ( ) @ \$ **35.00** ea. \$ \_\_\_\_\_ **Registration after June 17 (postmark)**
  - ( ) @ \$ 20.00 ea. \$ \_\_\_\_\_ Number of Monday **Guest** Lunch (guests only)
  - ( ) @ \$ 20.00 ea. \$ \_\_\_\_\_ Number of Tuesday **Guest** Lunch (guests only)
  - ( ) @ \$ 60.00 ea. \$ \_\_\_\_\_ Annual Membership Dues
- \$ \_\_\_\_\_ Total Enclosed

Non-Members please fill out application form on page 4.

If you have a dietary need, please call Clark Parker for special arrangements. 843-448-4221

Check Enclosed     Visa     MC # \_\_\_\_\_ Expires \_\_\_\_\_ Signature \_\_\_\_\_

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**THE TAX COUNCILLOR**

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